July 9, 1958

Dar Junt

Mr. Ward M. French Secretary, CAT Incorporated Suite 502, Sheraton Building Washington 5, D. G.

Dear Mr. French:

I transmit to you herewith the following documents:

- (1) A letter from the Willauer Trading Corporation to CAT Incorporated, dated August 12, 1952, signed and acknowledged for the Willauer Trading Corporation by Whiting Willauer, transmitting Schedules A and B thereto, which are also enclosed, constituting an inventory of the assets of the Willauer Trading Corporation transferred to CAT Incorporated by Bill of Sale dated August 21, 1950.
- (2) Carbon copy of letter to the Willauer Trading Corporation from CAT Incorporated, signed by Ward M. French, attested by Fern J. Hill, and accepted for the Willauer Trading Corporation by J. J. Brennan, Executive Vice-President, stating the terms upon which CAT Incorporated accepts the letter and inventory referred to in (1) above.
- (5) A Declaration of Trust dated September 5, 1952, in favor of CAT Incorporated of the business and good will of the firm of Civil Air Transport, together with its trade name and certain assets, and an agreement with the Government of China dated April 25, 1951, signed by Claire L. Chennault and Whiting Willauer and ratified and confirmed for Rio Cathay, S.A. by William S. Youngman.

In addition to the foregoing documents, we are to obtain, as you know, a letter signed by General Chennault and Mr. Willauer, ratified by Rio Cathay, bringing the terms of the current franchise from the Chinese Government within the terms of the said Declaration of Trust.

It is apparent that the originals of these documents should be retained in the files of CAT Incorporated, and I am, accordingly, transmitting them to you herewith for that purpose. Please acknowledge

Not released

APPROVED FOR RELEASE□DATE: 09-Oct-2009 receipt of these documents by signing and returning to me the enclosed copy of this letter.

Very sincerely,

Enclosures

cc: Mr. Jasper K. Knowlan

REGEIFT IS HEREBY ACKNOWLEDGED OF THE FOREGOING DOCUMENTS.

/s/ Ward M. French Ward M. French

Date: 10 July 1958